# MIRICK O'CONNELL

#### ATTORNEYS AT LAW

## ATTORNEY BIOGRAPHY



#### Education

JD, cum laude, Suffolk University Law School (1994)

BA, Fairfield University (1990)

## **Bar and Court Admissions**

Massachusetts

## Professional/Community Affiliations

American Bankruptcy Institute

Massachusetts Bar Association

Worcester County Bar Association

Boston Bar Association

Legal Assistance Corporation of Central Massachusetts, Board of Directors (2007-2013)

Town of Upton Planning Board

Town of Upton Community Preservation Committee

#### Awards

Pro Bono Publico Award, Massachusetts Bankruptcy Court, Central Division, 2014

## Paul W. Carey

Partner

Tel: 508.860.1590 | Fax: 508.983.6238 | Email: pcarey@mirickoconnell.com

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#### Legal Administrative Assistants

Kim E. Keating | Tel: 508.860.1591 | Email: kkeating@mirickoconnell.com

Jill M. Coderre | Tel: 508.929.1605 | Email: jcoderre@mirickoconnell.com

#### Practice Groups and Specialty Areas

Creditors' Rights, Bankruptcy and Reorganization

Business

Financing

Commercial Litigation

Paul is a partner in the firm's Creditors' Rights, Bankruptcy and Reorganization Group where he concentrates his practice on creditors' rights, bankruptcy and business reorganization matters.

Paul has extensive experience with bankruptcy and insolvency proceedings and litigation, representing creditors, debtors, creditors' committees, trustees and receivers. He represents borrowers, lenders and other creditors in out-of-court loan restructurings, receiverships, assignments for the benefit of creditors, and the purchase and sale of distressed businesses. Prior to joining the Firm in 1995, Paul served as Counsel to RECOLL Management Corporation in Boston, where he concentrated his practice on bankruptcy, workout and commercial litigation.

Paul has received an AV® Preeminent Peer Review Rating by *Martindale-Hubbell*, the highest rating available for legal ability and professional ethics. Paul was named a Massachusetts "Super Lawyer" by *Boston* magazine and *Law & Politics* every year since 2005 and was named one of the Top 100 Super Lawyers in Massachusetts in 2018 and 2019.

## Representative Matters

- Represented several landlords in several national retail bankruptcies including Linens 'N Things, Sharper Image, Ritz Camera, Aeropostale, Gymboree and Toys "R" Us.
- Represented the senior lender in the Chapter 11 bankruptcy of a regional construction company
- · Represented a secured lender in the bankruptcy of the nation's largest guarantor of private student loans

### Publications/Presentations

- "New England Bankruptcy Law Conference," Massachusetts Continuing Legal Education (co-chair) (2014-2019)
- "New England Bankruptcy Law Conference," Massachusetts Continuing Legal Education (panelist) (2013)
- "Current Issues in Commercial Leasing," American Bankruptcy Institute Northeast Conference, (panelist) (2008)
- "Bankruptcy Court Determines When a Loan Is Not a Loan," Banker & Tradesman, February 10, 2003 (co-author)
- "Massachusetts Homestead Act Requires Remodeling," Banker & Tradesman, December 9, 2002
- "The New Article 9 of the UCC," Boston Bar Association, (panelist) (2001)
- "Homestead Act Protection Leaves Debtors, Creditors in Limbo," Banker & Tradesman, March 23, 1998
- "Seminole and Eleventh Amendment Immunity," American Bankruptcy Institute Northeast Conference (panelist) (1997)