

ATTORNEY BIOGRAPHY



David E. Surprenant

Managing Partner

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Practice Groups and Specialty Areas

Business

Financing

Mergers and Acquisitions

Securities and Venture Capital

Licensing and Technology Transfer

David is a partner in the Business Group and the managing partner of the firm. He has extensive experience handling diverse general corporate matters, including mergers and acquisitions, corporate finance, secured transactions, commercial lending, franchising and commercial real estate.

David has been named one of Massachusetts "Super Lawyers" by *Boston* magazine and *Law & Politics* every year since 2004. David has been selected by his peers for inclusion in *The Best Lawyers in America*© 2021 in the fields of Banking and Finance Law; Corporate Law; and Mergers and Acquisitions Law. First listed in 2002. David was also named the *Best Lawyers*® Worcester Banking and Finance Law "Lawyer of the Year" in 2013, 2016, 2018, 2020 and 2021.

Representative Matters

- Represented a client in a leveraged buyout consisting of acquisition financing, which included senior indebtedness and mezzanine financing, totaling approximately \$48 million from three lending sources secured in part by numerous parcels of improved real estate located in multiple jurisdictions
- Represented various lenders, including Bank of America, Sovereign Bank, Citizens Bank and People's United Bank, in connection with loans to privately held businesses in amounts ranging from \$10 million to \$50 million
- Represented a French multinational conglomerate and the parent of a major U.S. abrasives and ceramics manufacturer with respect to numerous acquisitions and divestitures throughout the United States
- Represented a closely-held business in a \$38 million recapitalization with a private equity firm
- Represented a publicly-held manufacturer of precision tooling in the acquisition of the assets of a California-based company specializing in precision measuring technologies
- Represented a producer and distributor of radio programs in the sale of substantially all of its assets to a publicly-held broadcasting company
- Represented a U.S. biomedical corporation in the acquisition of a Northern Ireland medical device research and manufacturing company
- Represented a German conglomerate involved in the manufacture and distribution of fasteners in multi-state acquisitions of closely held businesses
- Represented a New England division of a national food distribution business in the acquisition of a regional meat distributor and in the negotiation of a \$125 million, five-year supply contract

Education

JD, *cum laude*, Boston College Law School (1985)

BS, *magna cum laude*, Boston College (1982)

Bar and Court Admissions

Massachusetts

Professional/Community Affiliations

Diocese of Worcester School Board

Catholic Charities of the Diocese of Worcester

United Way of Central Massachusetts

Town of Sutton Finance Committee, former chair

American Bar Association

Massachusetts Bar Association

Worcester County Bar Association

ATTORNEY BIOGRAPHY – DAVID E. SURPRENANT

Publications/Presentations

- David has participated in many speaking engagements involving corporate and business law and previously served as a lecturer in business law at Anna Maria College.
- Quoted in “Mirick O’Connell Signs 10-Year Lease Renewal with Mercantile Center in Downtown Worcester,” *Telegram & Gazette*, January 26, 2021
- “New PPP Flexibility Act Extends Forgiveness Period and Maturity Date Among other Benefits,” Mirick O’Connell Client Alert, June 9, 2020
- “Paycheck Protection Program Loan Forgiveness Application and Guidance,” Mirick O’Connell Client Alert, May 19, 2020
- “Good News for Many PPP Loan Recipients: Treasury Department Issues New Guidance on "Necessity" Certification for PPP Loan Applicants that Should Ease Concerns,” Mirick O’Connell COVID-19 Legal Updates Client Alert, May 14, 2020
- “PPP Return Deadline Extended to May 14th,” Mirick O’Connell COVID-19 Legal Updates Client Alert, May 7, 2020