

ATTORNEY BIOGRAPHY



Andrew B. O'Donnell

Partner

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Practice Groups and Specialty Areas

Business

Tax

Trusts and Estates

Estate Planning

Probate Administration

Andy is a partner of the firm, practicing in the areas of tax law and estate and business planning. He is the former chair of the Trusts and Estates Group, and he previously served on the firm's Management Committee.

He provides estate planning for high-net-worth individuals, business succession planning for business owners and tax advice to individual and business clients in connection with many types of transactions, including business acquisitions and restructurings; venture capital fund formation and structuring; equity compensation strategies; business formations and combinations; formation, qualification and operation of tax-exempt organizations; and tax-exempt bond financings. *Boston* magazine and *Law & Politics* named Andy one of Massachusetts "Super Lawyers" for 2004, 2006 and 2008-2014. Andy was selected by his peers for inclusion in *The Best Lawyers in America*® 2021 in the field of Tax Law. First listed in 1989. Andy has received an AV® Preeminent Peer Review Rating by *Martindale-Hubbell*, the highest rating available for legal ability and professional ethics.

Publications/Presentations

- "New PPP Flexibility Act Extends Forgiveness Period and Maturity Date Among other Benefits," Mirick O'Connell Client Alert, June 9, 2020
- "Paycheck Protection Program Loan Forgiveness Application and Guidance," Mirick O'Connell Client Alert, Business Group Legal Update, May 19, 2020
- "Good News for Many PPP Loan Recipients: Treasury Department Issues New Guidance on "Necessity" Certification for PPP Loan Applicants that Should Ease Concerns," Mirick O'Connell COVID-19 Legal Updates Client Alert, May 14, 2020
- "PPP Return Deadline Extended to May 14th," Mirick O'Connell COVID-19 Legal Updates Client Alert, May 7, 2020
- "Recent COVID-19 Legislation Provides Payroll Tax Relief to Employers," Mirick O'Connell Client Alert, April 1, 2020
- "Qualifying for Tax Exemptions," in *Massachusetts Nonprofit Organization* (MCLE)(contributing author)

Education

JD, Suffolk University Law School

LLM in taxation, Boston University Law School

BA, Williams College

Bar and Court Admissions

Massachusetts

Professional/Community Affiliations

National Association of Bond Lawyers

Worcester Academy, member, former president of the Board of Trustees

Worcester Business Development Corporation, Board of Directors

Worcester Municipal Research Bureau

Worcester Chamber of Commerce, former member of the Board of Directors

Union Station Alliance, founding member

Preservation Worcester, former president

West Side Babe Ruth League, coach, board member

Greater Worcester Community Foundation, corporator

Boys and Girls Club of Worcester, corporator

American Bar Association, Tax and Probate Section

Massachusetts Bar Association, Tax and Probate Section; former chair of the Tax Council

Worcester County Bar Association, Tax and Probate Sections