

ATTORNEY BIOGRAPHY



Andrew B. O'Donnell

Of-Counsel

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Worcester Office: 100 Front Street | Worcester | MA | 01608-1477

Legal Administrative Assistant

Lynn M. Burns

Tel: 508.929.1635 | Email: lburns@mirickoconnell.com

Practice Groups and Specialty Areas

Business

Tax

Trusts and Estates

Estate Planning

Probate Administration

Andy practices in the areas of tax law and estate and business planning. He is the former chair of the Trusts and Estates Group, and he previously served on the firm's Management Committee.

He provides estate planning for high-net-worth individuals, business succession planning for business owners and tax advice to individual and business clients in connection with many types of transactions, including business acquisitions and restructurings; venture capital fund formation and structuring; equity compensation strategies; business formations and combinations; formation, qualification and operation of tax-exempt organizations; and tax-exempt bond financings.

Andy was included in the 2024 edition of *The Best Lawyers in America*® for Tax Law. He has been recognized by *The Best Lawyers in America*® since 1989. *Boston* magazine and *Law & Politics* named Andy one of Massachusetts "Super Lawyers" for 2004, 2006 and 2008-2014. Andy has received an AV® Preeminent Peer Review Rating by *Martindale-Hubbell*, the highest rating available for legal ability and professional ethics.

Publications/Presentations

- "Ownership Transition for Privately Held Companies," Mirick O'Connell Seminar, February 2, 2023 (panelist)
- "New PPP Flexibility Act Extends Forgiveness Period and Maturity Date Among other Benefits," Mirick O'Connell Client Alert, June 9, 2020
- "Paycheck Protection Program Loan Forgiveness Application and Guidance," Mirick O'Connell Client Alert, Business Group Legal Update, May 19, 2020
- "Good News for Many PPP Loan Recipients: Treasury Department Issues New Guidance on "Necessity" Certification for PPP Loan Applicants that Should Ease Concerns," Mirick O'Connell COVID-19 Legal Updates Client Alert, May 14, 2020
- "PPP Return Deadline Extended to May 14th," Mirick O'Connell COVID-19 Legal Updates Client Alert, May 7, 2020
- "Recent COVID-19 Legislation Provides Payroll Tax Relief to Employers," Mirick O'Connell Client Alert, April 1, 2020
- "Qualifying for Tax Exemptions," in *Massachusetts Nonprofit Organization* (MCLE)(contributing author)

Education

JD, Suffolk University Law School

LLM in taxation, Boston University Law School

BA, Williams College

Bar and Court Admissions

Massachusetts

Professional/Community Affiliations

Worcester Academy, former member;
former president of the Board of Trustees

Worcester Business Development Corporation, former member; former Chair of the Board

Worcester Regional Research Bureau, Board of Directors

Worcester Chamber of Commerce, former member of the Board of Directors

Preservation Worcester, former president

Greater Worcester Community Foundation, incorporator

Boys and Girls Club of Worcester, incorporator

American Bar Association, Tax and Probate Section

Massachusetts Bar Association, Tax and Probate Section; former chair of the Tax Council

Worcester County Bar Association, Tax and Probate Sections